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May 14, 2026

In Person Only or Online Only
8 Hours CE / CPE _ 7am to 7pm CDT

EnergyValuationConference.Org

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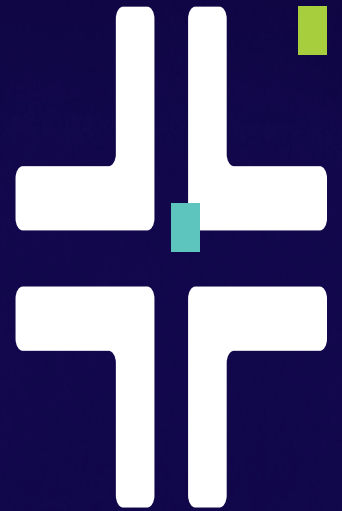
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Taylor West, Lead Managing Director,
CBIZ Valuation Group
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Bryce Erickson, ASA, MRICS
ericksonb@mercercapital.com
214.468.8400



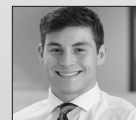
J. David Smith, ASA, CFA
smithd@mercercapital.com
832.432.1011



Donald Erickson, ASA
ericksond@mercercapital.com
214.468.8400



Andrew B. Frew, ASA, ABV
frewa@mercercapital.com
832.966.0345



Sebastian S. Elzein
elzeins@mercercapital.com
214.468.8400



Derek P. Smith
derek.smith@mercercapital.com
832.966.0307

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CPA*/ABV, ASA, CEIV
Partner
Direct 713.457.3132
Mobile 832.904.5477
lwhite@bvagroup.com



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Senior Vice President
Direct 972.244.8345
Mobile 214.926.6029
jray@bvagroup.com

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ENERGY VALUATION CONFERENCE

2026 AGENDA + QR to Online Brochure



| | | |
|---------------|---|---|
| 7:15 - 8:00 | Doors Open & Continental Breakfast | "In Person" at The Briar Club |
| 8:00 - 8:05 | <i>Welcome to the Energy Valuation Conference</i> | <i>Tim Stuhlreyer, ASA.BV, CPA</i> |
| 8:05 - 8:10 | <i>Speaker Introduction</i> | <i>James Herr, ASA-BV, CFA, CPA, CEIV</i> |
| 8:10 - 9:00 | PANEL: Current Opportunities & Challenges in Energy Valuation_ moderated by Christopher Dodd, CPA, Withum | Atiba K. Henry, ASA, Director, STOUT Ryan Landry, CFA, BDO USA Trey Gilmore, ASA, CPA |
| 9:00 - 9:10 | <i>Networking Break & Introduction</i> | <i>Laurie-Leigh White, ASA.BV, CPA</i> |
| 9:10 - 10:00 | Valuation Conundrums in the Downstream (Refining) and Midstream (Marketing) Sectors | Sandeep Sayal, VP, Industry & Market Analytics Consulting, Turner, Mason & Company |
| 10:00 - 10:10 | <i>Networking Break & Introduction</i> | <i>Laurie-Leigh White, ASA.BV, CPA</i> |
| 10:10 - 11:00 | Recognizing & Quantifying Obsolescence for Energy Properties | Kurt Huie, ASA, Principal, Merit Advisors. John Ray, ASA.MTS, BVA Group |
| 11:00 - 11:10 | <i>Networking Break & Introduction</i> | <i>Leon A. Sleiman, ASA Candidate, CFA</i> |
| 11:10 - 12:00 | Macro-Overview of Energy Markets & Current Events | Ed Hirs, CFA & Media Commentator Hillhouse Resources LLC, University of Houston |
| 12:00 - 12:30 | Network & Lunch at the Fajita Bar | "In Person" at The Briar Club |
| 12:30 - 12:35 | <i>Welcome, Recap of EVC Attendees, Introduction</i> | <i>Carol Akers Klug, ASA.BV</i> |
| 12:35 - 12:40 | <i>Introduction of Speaker</i> | <i>Juliette Pearson, ASA Candidate, P.Eng, P.Geol.</i> |
| 12:40 - 1:30 | The Changing Landscape of Energy Transition in the U.S. and the Role of Industrial Gases | Adam Peters, CEO Air Liquide North America |
| 1:30 - 1:40 | <i>Networking Break & Introduction</i> | <i>Tim Stuhlreyer, ASA.BV, CPA</i> |
| 1:40 - 2:30 | Data Center Power Purchase Agreements and other Complex Securities | Marina Kagan, Principal and Eva Dolakova Finl Analytics & Derivatives_PwC. |
| 2:30 - 2:40 | <i>Networking Break & Introduction</i> | <i>Carol Akers Klug, ASA.BV</i> |
| 2:40 - 3:30 | The Current Landscape for Energy Deals and Impact on Purchase Price Allocations | Max Raev, MBA Kroll |
| 3:30 - 3:40 | <i>Networking Break & Introduction</i> | <i>Atiba Henry, ASA.BV</i> |
| 3:40 - 4:30 | UpStream Capital Markets | Dylan Stephen Siebenaler, VP RBC Capital Markets, LLC |
| 4:30 - 4:35 | <i>Closing Remarks. Let's Network at the Bar!</i> | <i>Tim Stuhlreyer, ASA.BV, CPA</i> |
| 4:35 - 5:35 | Texas Appetizers & Cocktail Reception | |

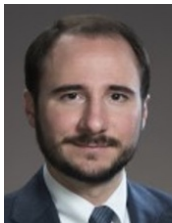
The Briar Club's WiFi Password is: **BRI@Rclub!**

8:10-9:00 PANEL: Current Opportunities & Challenges in Energy Valuation



**Christopher Dodd, CPA, Partner, Lead,
Energy and Oilfield Services Tax
Withum**

Christopher Dodd brings specialized expertise in energy oilfield services, private equity, venture capital, professional services, manufacturing and distribution. He focuses on complex organizational structures from multi-tier partnerships, corporate consolidations to international businesses with U.S. subsidiaries. He navigates challenges of multi-states, federal and international tax compliance while providing strategic business advisory services to both entrepreneurial-run businesses and private equity-backed companies.



**Ryan Landry, Senior Director
BDO US**

Ryan Landry is a Senior Manager at BDO USA with robust skill sets in Financial Modeling, Valuation, Energy, Financial Analysis, Finance and more. Ryan brings experience from previous roles at Alvarez & Marsal, Grant Thornton LLP and Grant Thornton LLP.



**Trey Gilmore, ASA, CPA
Grant Thornton, US**

Trey Gilmore is a Director in the CFO Advisory practice at Grant Thornton Advisors LLC, in Sugar Land, TX. He brings over 20 years of financial advisory and industry experience to Grant Thornton (US), focusing on financial modeling, valuation, financial analysis, due diligence, corporate finance and more.



**Atiba K. Henry, ASA
STOUT**

Atiba K. Henry has extensive experience in professional valuation advisory services for estate tax, gift tax, income tax requirements, estate planning, fairness opinions and financial reporting. His primary focus is valuation of upstream oil and gas properties and exploration and production (E&P) companies.

9:00 - 9:10 Networking Break & Introduction of Next Speaker

**9:10-10:00 Valuation Conundrums in the Downstream (Refining)
and Midstream (Marketing) Sectors**



**Sandeep Sayal, Vice President
Industry & Market Analytics
Consulting**

Turner Mason & Company
SandeepSayal@turnermason.com

Sandeep Sayal is responsible for petroleum markets and downstream analytics and provides thought leadership that contributed to the firm's content development in the "New Energies" space. He also assists clients with strategic business analysis and acquisition/project development and provides supply and trading support to the midstream and downstream industries.

10:00 - 10:10 Networking Break & Introduction of Next Speaker

10:10-11:00 Recognizing & Quantifying Obsolescence for Energy Properties



**Kurt Huie, ASA, Principal
Merit Advisors**

khuie@meritadvisors.com

Kurt Huie's expertise in valuing tangible assets ranges from financial reporting, property tax, dispute resolution, transaction advisory, insurance to collateral financing for clients across diverse industries such as energy, chemical, and petrochemical in over a dozen countries.



**John Ray, ASA MTS
BVA Group**

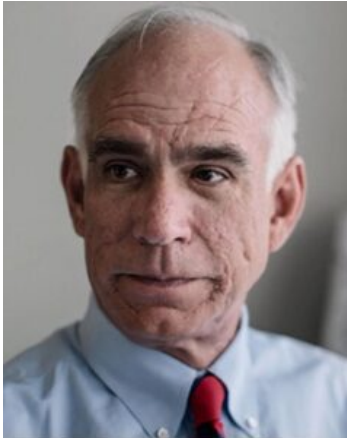
jray@bvagroup.com

John Ray is responsible for leading BVA's tangible personal property valuation practice. John values equipment used in the mineral, oil and gas, and chemical industries, and mining assets. His work in the oil and gas industry includes the entire supply chain (production, midstream and downstream).

11:00 - 11:10 Networking Break & Introduction of Next Speaker

11:10-12:00

Macro-Overview of Energy Markets & Current Events



**Ed Hirs, CFA & Media
Commentator
Hillhouse Resources, LLC,
University of Houston, KHOU TV**
edhirs@edhirs.com

Ed Hirs is a renown energy economist and lecturer at the University of Houston and current managing director of Hillhouse Resources, LLC, an independent E&P company. He has authored and co-authored published opinion pieces on energy markets and corporate governance, and serves as KHOU-11 Energy Expert.

12:00 – 12:30 Networking Lunch at the Fajita Bar
12:30 - 12:35 Welcome, Recap of EVC Attendees, Introduction
12:35 - 12:40 Introduction of Next Speaker

**12:40-1:30 The Changing Landscape of Energy Transition in
the U.S. and the Role of Industrial Gases**



**Adam Peters, CEO, Member of
the Executive Committee of the
Air Liquide Group
Air Liquide North America**

Adam Peters serves as CEO of North America for Air Liquide. In this role, Mr. Peters leads Air Liquide's North American business, overseeing strategy execution, commercial and operational performance, and growth across the region. He joined Air Liquide in 1996 and has held senior roles across engineering, sales, onsite operations, large projects, operations control, and country leadership. Adam serves on the board of the American Chemistry Council and is a member of the National Petroleum Council (NPC).

1:30 - 1:40 Networking Break & Introduction of Next Speaker

**1:40-2:30 Data Center Power Purchase Agreements and other
Complex Securities**



**Marina Kagan, Principal,
Financial Analytics and
Derivatives Group
PwC**
Marina.kagan@pwc.com

Marina assists clients with valuation of complex securities for financial and tax reporting, risk management, and transaction structuring purposes of energy, commodity, fixed income and equity derivatives, earnouts, and stock-based compensation, with a focus on valuation of energy and technology industries.



**Eva Dolakova, Senior Manager,
Derivative Valuation and
Analytics practice
PwC**
Eva.Dolakova@pwc.com

Eva assists companies with complex valuation and modeling, transaction due diligence, internal processes and controls. She has in-depth knowledge across commodity life-cycle, including trading and risk management, logistics, internal processes and controls, derivative valuation, and accounting.

2:30 – 2:40 Networking Break & Introduction of Next Speaker

2:40 - 3:30

**The Current Landscape for Energy Deals and
Impact on Purchase Price Allocations**



Max Raev

Kroll

Max.Raev@Kroll.com

Max Raev is Director of Valuations, Modeling and Analytics at Kroll Houston which employs 6,500 experts worldwide. Max specializes in business valuation, private equity, and energy sector finance. His professional background is from KPMG, PwC, EY, and Rosneft in Russia. Max holds an MBA from American University in Washington DC. In his spare time, Max mentors needs based students for college at Minds Matter Houston.

3:30 - 3:40 Networking Break & Introduction of Next Speaker

3:40-4:30 Upstream Capital Markets



Dylan Stephen Siebenaler, Vice President

RBC Capital Markets, LLC

Dylan.S.Siebenaler@rbccm.com

Dylan is a registered representative with RBC in Houston. He is a registered representative with a Series 63 license, and holds product licenses of Series 79TO and SIE.

4:30 - 4:35 Closing Remarks & Thank You for Joining EVC-26!

4:35 – 5:35 In Person Networking & Cocktail Reception at The Briar Club

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