



JOIN . NETWORK . LEARN

ENERGY VALUATION CONFERENCE

May 16, 2024

In Person Only or Online Only
8 Hours CE / CPE _ 7am to 7pm CDT

EnergyValuationConference.Org

Email EVC:

Info@EnergyValuationConference.Org

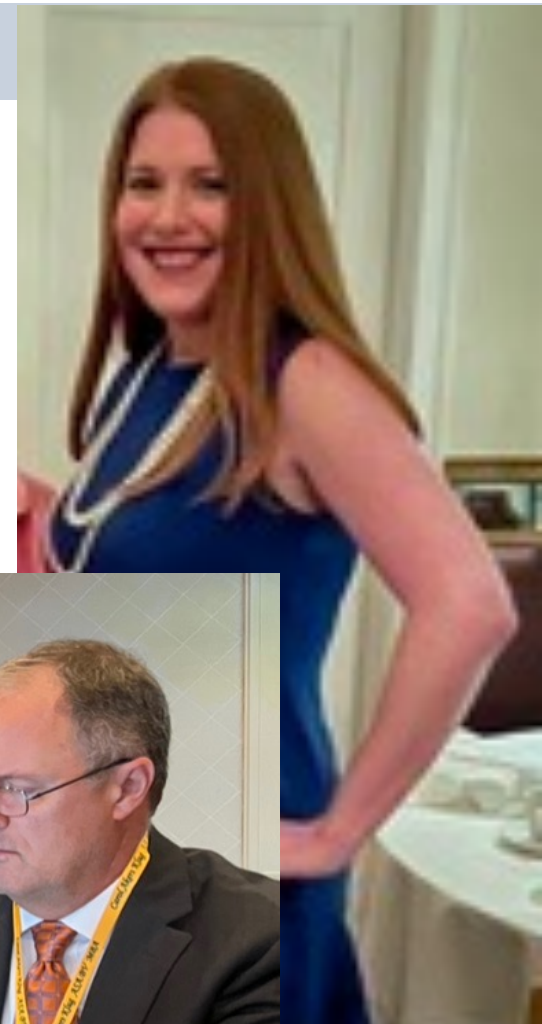


14th Annual Award Winning
Multi-Disciplinary Conference



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Thanks to the EVC Chairs



Special Thanks to Our Diamond Sponsors



RICE



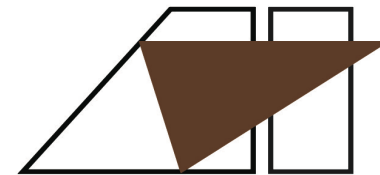
EISNERAMPER

MARCUM
ACCOUNTANTS ▲ ADVISORS



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Special Thanks to Our Platinum Sponsors



**MERCER
CAPITAL**

BUSINESS VALUATION &
FINANCIAL ADVISORY SERVICES



HOUSTON 2024 ENERGY VALUATION CONFERENCE



Come LEARN next May 2025 ENERGY VALUATION CONFERENCE

Gold Sponsors



RSM

bvagroup®



STOUT



HOUSTON 2024 ENERGY VALUATION CONFERENCE

**Come
Network
&
Learn**

**Next EVC
May 2025**



Silver Sponsors



StempleCrites

Insurable Value + Fair Value * Consulting



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Standard Sponsors



DAVIS/CHAMBERS

BUSINESS VALUATIONS
WWW.DAVISCHAMBERS.COM



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Lanyard Sponsor

CAROL AKERS KLUG

ASA.BY MBA

Appraiser of the Year - 2021!



HOUSTON 2024 ENERGY VALUATION CONFERENCE

LOGO Sponsor



Business Valuations | Feasibility Studies



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Preeminent Energy Professionals



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Firm Groups

Freeport LNG

Gordon Brothers

PwC

Tall Oak Partners

Internal Revenue Service_Oakland CA

Convergent Capital Advisors



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Co-Marketing Partners

TXCPA
HOUSTON

BVR
What It's Worth



HOUSTON 2024 ENERGY VALUATION CONFERENCE

2024

TXCPA HOUSTON CONFERENCES

Spring Accounting Expo - Sugar Land Marriott - May 21-22, 2024

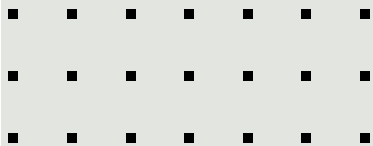
CPE by the Sea - South Shore Conference Center, League City - June 14 - 15, 2024

Fall Accounting Summit - Norris Conference Center - November 20-21, 2024



TXCPA
HOUSTON
FOUNDATION

Visit www.txcpahouston.cpa to see more about webinars and half day seminars.



HOUSTON 2024 ENERGY VALUATION CONFERENCE



JOIN US next May 2025 ENERGY VALUATION CONFERENCE

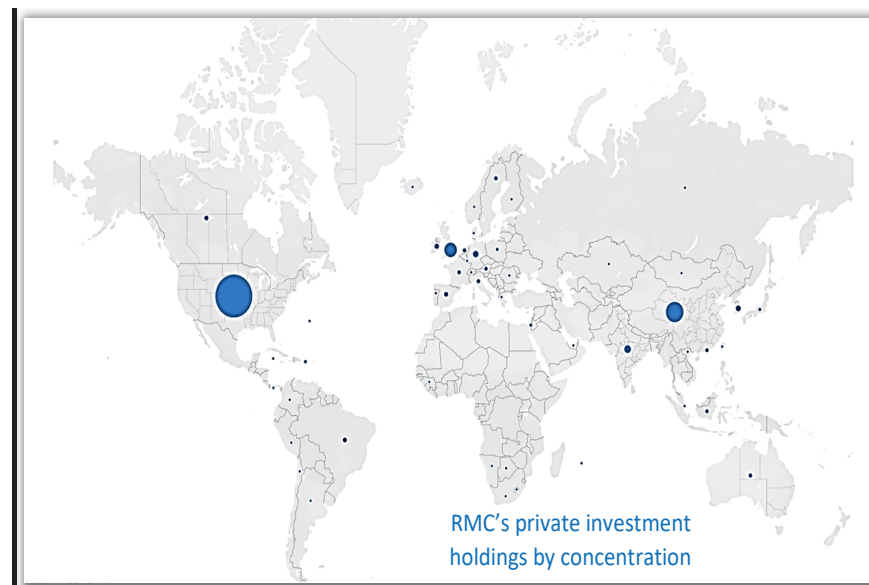
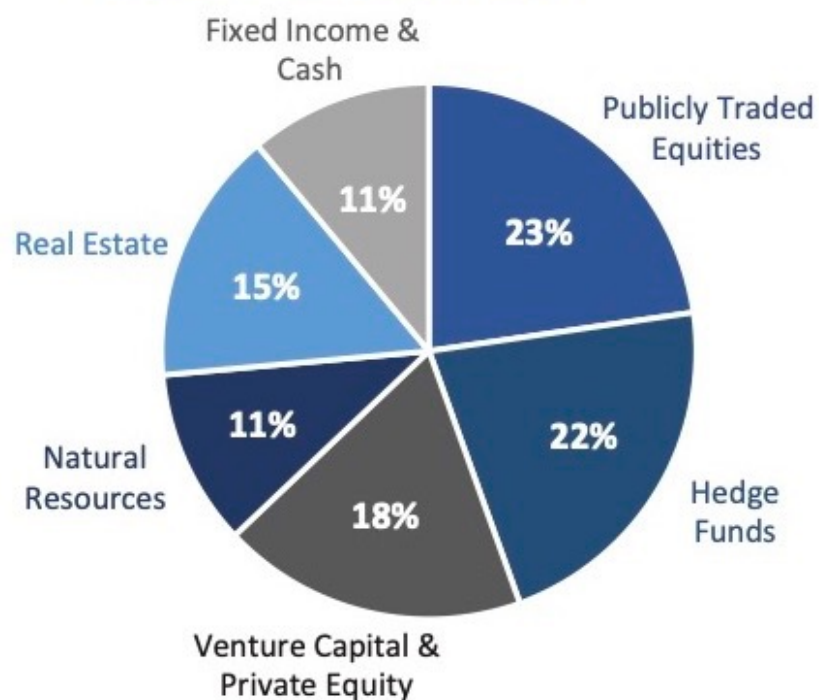
RICE MANAGEMENT COMPANY

Diamond Sponsor



RICE

ASSET ALLOCATION As of 6/30/2023



HOUSTON 2024 ENERGY VALUATION CONFERENCE


Diamond Sponsor

We're Part of the Solution

EisnerAmper has earned an excellent reputation for helping clients determine the value of their businesses, ownership interests and intangible assets for varied purposes including litigation, gift and estate planning, market transactions and financial reporting.

EisnerAmper offers a team of valuation analysts and qualified appraisers providing a wide range of appraisal skills to meet all of your needs, whether you are a Fortune 500 company or a closely held business.

Learn More at
EisnerAmper.com/Valuation

 | EISNERAMPER



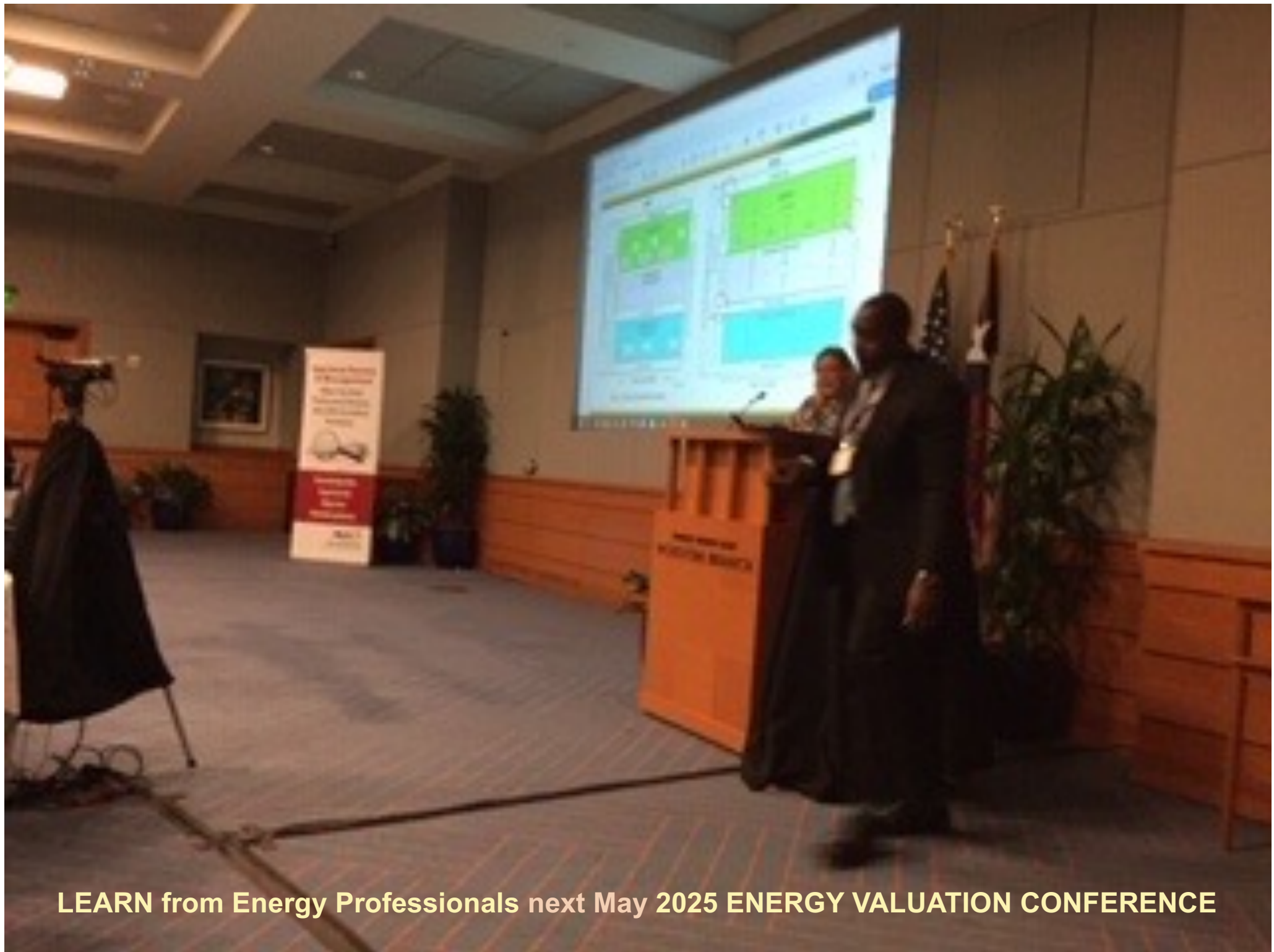
HOUSTON 2024 ENERGY VALUATION CONFERENCE

Diamond Sponsor

MARCUM
ACCOUNTANTS ▲ ADVISORS



HOUSTON 2024 ENERGY VALUATION CONFERENCE



LEARN from Energy Professionals next May 2025 ENERGY VALUATION CONFERENCE



Platinum Sponsor

Accounting for *more* than numbers.



Energy valuation is our business.

- ▶ Business Valuations/FMV Opinions
- ▶ Complex Capital Structure Valuations
- ▶ Oil & Gas Reserve Valuations
- ▶ Fairness Opinions
- ▶ Transaction Advisory
- ▶ Data Analytics
- ▶ Expert Testimony and Litigation Support
- ▶ Working/Royalty Interest Valuations
- ▶ Damages Evaluations
- ▶ Fraud Investigations
- ▶ Performance and Compliance Audits
- ▶ Corporate Tax and Financial Reporting
- ▶ Trust and Estate Tax-Related Valuation
- ▶ Real Estate Valuations

For more information contact:

Mike Hill, Jr., FASA, CPA, ABV | Partner, Valuation Services | mike.hill@weaver.com, 832.320.7995



weaver.com

BDO KNOWS Natural Resources

Platinum Sponsor

Valuation & Capital Market Analysis Services

- Tax Reporting
- Financial Reporting
- Fairness Opinions and Transaction Advisory
- Litigation Support
- Complex Financial Instruments
- Business Case and Feasibility Analysis
- Tangible Assets
- Structured Products

Additional Industry-Tailored Services

- Capital market transactions
- IPOs and secondary offerings
- Value-added alternative energy tax strategies
- Financial statement audits
- Tax compliance and consulting
- Joint interest audits
- Oil and gas reserve reporting and disclosures
- SEC issues
- IFRS consulting
- FCPA compliance
- Mergers and acquisitions
- Compensation and benefits consulting
- Executive compensation issues
- Business restructuring services

1

Restructuring and turnaround services as well as operational value creation services within the United States are offered through BDO Consulting Group, LLC, a separate legal entity and affiliated company of BDO USA, LLP, a Delaware limited liability partnership and national professional services firm. Certain restructuring and turnaround services may not be available to attest clients of BDO USA under the rules and regulations of public accounting.



HOUSTON 2024 ENERGY VALUATION CONFERENCE



Mercer Capital provides oil and gas companies, oilfield service companies, and mineral & royalty owners with corporate valuation, asset valuation, litigation support, transaction advisory, and related services.

Whether related to a transaction or for strategic planning purposes, Mercer Capital can help capture the value of your company or mineral rights.

Services Provided

- ◆ Valuation of oil & gas companies and mineral rights
- ◆ Transaction advisory for acquisitions and divestitures
- ◆ Valuations for purchase accounting and impairment testing
- ◆ Fairness and solvency opinions
- ◆ Litigation support for economic damages and shareholder disputes

Subscribe to our Energy Valuation Blog and Newsletter at WWW.MERCERCAPITAL.COM



OIL and GAS VALUATION EXPERTS



Bryce Erickson, ASA, MRICS
ericksonb@mercercapital.com
214.468.8411



Alex M. Barry, CFA
berrya@mercercapital.com
469.904.6714



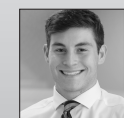
J. David Smith, ASA, CFA
smithd@mercercapital.com
832.432.1011



Justin J. F. Ramirez, ASA, ABV
ramirezj@mercercapital.com
832.432.1011



Donald Erickson, ASA
ericksond@mercercapital.com
214.468.8404



Sebastian S. Elzein
elzeins@mercercapital.com
214.468.8400

Contact a Mercer Capital professional to discuss your needs in confidence.

HOUSTON 2024 ENERGY VALUATION CONFERENCE



NETWORK next May 2025 ENERGY VALUATION CONFERENCE



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Gold Sponsor

2023 – RSM Global Coverage

www.rsmus.com



| | | | |
|--|---|--|---|
|  More than 120 countries |  51,000 professionals |  860 offices |  \$7.26B in combined fees |
|--|---|--|---|



HOUSTON 2024 ENERGY VALUATION CONFERENCE



Gold Sponsor



ENERGY
VALUATION & TRANSACTION
SERVICES

What We Offer

**Fair Market Value Opinions
[Tax & Bankruptcy]**

Upstream

- ▲ Mineral & royalty properties (producing & non-producing)
- ▲ Working or leasehold interests (operated & non-op)

**Fair Value Opinions
[Financial Reporting]**

**Oilfield Services
& Equipment**

Fairness Opinions

Midstream

- ▲ Gathering & producing
- ▲ MLPs

**M&A Advisory
and Capital Raise**

Downstream

- ▲ Refining & distribution
- ▲ Petrochemicals



HOUSTON 2024 ENERGY VALUATION CONFERENCE

bvagroup[®]

Gold Sponsor

bvagroup[®]

Valuation.
Disputes.
Advisory.



LAURIE-LEIGH WHITE
CPA*/ABV, ASA, CEIV
Partner
Direct 713.457.3132
Mobile 832.904.5477
lwhite@bvagroup.com



JOHN RAY
Senior Vice President
Direct 972.244.8345
Mobile 214.926.6029
jray@bvagroup.com



bvagroup.com
HOUSTON 2024 ENERGY VALUATION CONFERENCE



We appreciate our Sponsors!



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Silver Sponsor



CONSULTING | INVESTMENT BANKING | OUTSOURCING

Opportune LLP is a leading global business advisory firm to public and private equity companies. For almost 20 years, we have been a dedicated advocate for clients across multiple industries by offering unmatched quality.

711 Louisiana Street, Suite 3100, Houston, TX 77002

www.opportune.com | 713.490.5050



HOUSTON 2024 ENERGY VALUATION CONFERENCE

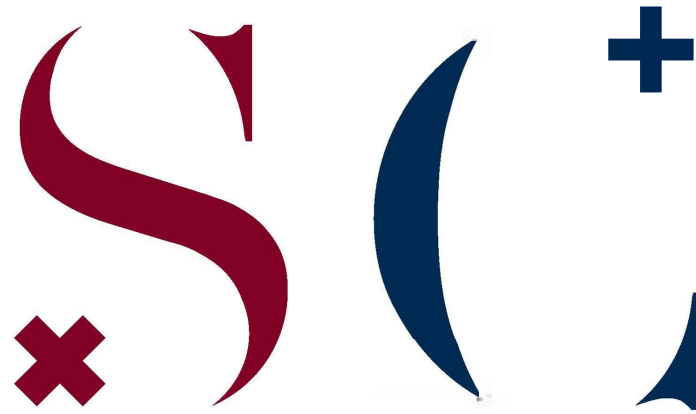
Silver Sponsor

PKF



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Silver Sponsor



StempleCrites

Insurable Value + Fair Value x Consulting



HOUSTON 2024 ENERGY VALUATION CONFERENCE

ASA's Award Winning Houston Chapter Educational Offerings



❖ HOUSTON ENERGY VALUATION CONFERENCE *Every year every May* EnergyValuationConference.Org

- **Monthly Chapter Meetings** – sign up on our website
- **Expert Witness Workshop & Mock Trial** – November 2024
- **Annual USPAP** – 7 hour – January
- **Houston Chapter POV Scholarship Fund** – grants for chapter members
- **Appraisal Review & Management** – 201 & 204 POV Courses



HOUSTON 2024 ENERGY VALUATION CONFERENCE

LOGO Sponsor



Business Valuations | Feasibility Studies



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Lanyard Sponsor

CAROL AKERS KLUG
ASA.BV MBA
Appraiser of the Year - 2021!



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Firm Groups

Freeport LNG

Gordon Brothers

PwC

Tall Oak Partners

Internal Revenue Service_Oakland CA

Convergent Capital Advisors



HOUSTON 2024 ENERGY VALUATION CONFERENCE

COME JOIN
next
May 2025



Standard Sponsors

DAVIS/CHAMBERS

BUSINESS VALUATIONS

WWW.DAVISCHAMBERS.COM



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Standard Sponsors



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Standard Sponsors



HOUSTON 2024 ENERGY VALUATION CONFERENCE

**ASA's
Houston
Chapter**

Offers

**Excellent
Education**



Appraisal Review & Management

Principles of Valuation Courses 201 & 204

Earn the ARM ASA designation or
ARM Certificate of Completion in Houston.

Visit: HoustonAppraisers.Org



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Lanyard Sponsor

CAROL AKERS KLUG
ASA.BV MBA
Appraiser of the Year - 2021!



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Firm Groups

Freeport LNG

Gordon Brothers

PwC

Tall Oak Partners

Internal Revenue Service_Oakland CA

Convergent Capital Advisors



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Expert Witness Workshop & Mock Trial

November 2024

Earn CE, CPE, FEWA CFLC, MCLE credits.

HoustonAppraisers.org

Hosted by the American Society of Appraisers
Houston Chapter

SPONSORSHIP OPPORTUNITIES AVAILABLE

Houston
Chapter
Workshop



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Special Thanks to our Sponsors



COME JOIN US next May 2025 ENERGY VALUATION CONFERENCE

BVR

What It's Worth

Thanks to
our
**Webcast
Partners**

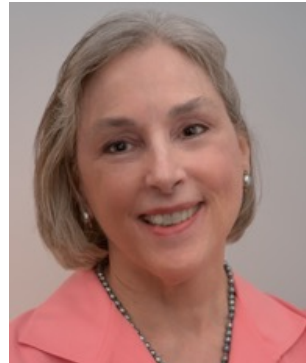


HOUSTON 2024 ENERGY VALUATION CONFERENCE

**Thank
You**



Atiba K. Henry



Carol Akers Klug



Laurie Leigh White



Alan B. Harp

**EVC
Team**



Karl Bartholomew



Tim Stuhlreyer



Ray T. Garcia



Mike Hill



Michael Morgan



James Herr



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Join next EVC May 2025



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Join us next May
2025 ENERGY VALUATION CONFERENCE





MAY 16, 2024
8 hours CPE / CE

Houston's ASA Energy Valuation Conference

BVR is pleased to partner with the Houston Chapter of the American Society of Appraisers (ASA) to present a **LIVE WEBCAST** of the Energy Valuation Conference. Join top experts in the industry for coverage on a range of important topics in the industry.



HOUSTON 2024 ENERGY VALUATION CONFERENCE

2024

TXCPA HOUSTON CONFERENCES

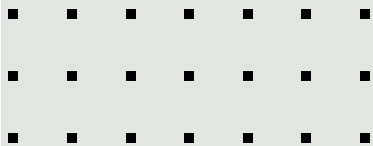
Spring Accounting Expo - Sugar Land Marriott - May 21-22, 2024

CPE by the Sea - South Shore Conference Center, League City - June 14 - 15, 2024

Fall Accounting Summit - Norris Conference Center - November 20-21, 2024



Visit www.txcpahouston.cpa to see more about webinars and half day seminars.



HOUSTON 2024 ENERGY VALUATION CONFERENCE

Co-market with EVC!

**TXCPA
HOUSTON**

BVR
What It's Worth



HOUSTON 2024 ENERGY VALUATION CONFERENCE



Thank you for joining 2024 ENERGY VALUATION CONFERENCE. Come see us next year in person!