

Thanks to the EVC Chairs

Where's Alan Harp?





Special Thanks to Our Diamond Sponsor





EVC Chairs
w/
Internationally
Recognized
Speaker





Special I nank

Special Thanks to Our

Platinum Sponsors average (Company Company Com

Assurance • Tax • Advis armun





Special Thanks to Our Platinum Sponsors



BUSINESS VALUATION & FINANCIAL ADVISORY SERVICES





Special Thanks to Our Platinum Sponsors







Gold Sponsors



Gordon Brothers[®]





MICHEL GRAY & ROGERS LLP PROPERTY TAX ATTORNEYS

Gold Sponsors





HOUSTON 2023 ENERGY VALUATION CONFERENCE

Come
Network
&
Learn

Next EVC May 2024





Silver Sponsors





equipment appraisal services



Silver Sponsor



Logo Sponsor

CAROL AKERS KLUG ASA.BV MBA

Appraiser of the Year - 2021!



HOUSTON 2023 ENERGY VALUATION CONFERENCE





Standard Sponsors



MOSSADAMS

DAVIS/CHAMBERS

BUSINESS VALUATIONS
WWW.DAVISCHAMBERS.COM



Standard Sponsors







Firm Groups

Deloitte

DuCharme McMillen & Associates

Freeport LNG

Marcum LLP

Magnolia Oil Company

PwC

Convergent Capital Appraisers



Co-Marketing Partners







2023-2024





Spring Accounting Expo - Westin Memorial City - May 23-24, 2023

Financial Reporting Symposium - Westin Memorial City - May 23, 2023

CPE by the Sea - Galveston Convention Center - June 14 - 16, 2023

Energy Conference - Westin Memorial City - August 25, 2023

CFO/Controllers Conference - Norris Conference Center - City Center - September 20, 2023

PFP Conference - Fall 2023

Tax Expo - January 2024

www.txcpahouston.cpa



Gold Sponsors



Gordon Brothers®

GORDONBROTHERS.COM

OUR INDUSTRY EXPERTS HAVE APPRAISED MANUFACTURERS AND PROVIDERS OF:

- Well site preparation
- Drilling
- Well Completion
- Well Servicing
- Plug & Well Abandonment
- Fracking; Frac Sand; Chemicals
- Oilfield rental tools

- Test & Measurement Services
- Transportation Services
- Roustabout & Hot Shot Services
- Pipeline
- Refined Products
- Storage & Distribution
- Wireline; Flowback; Coiled Tubing





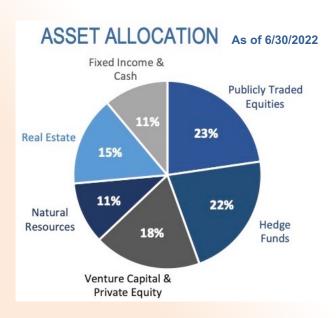
RICE MANAGEMENT COMPANY

Diamond Sponsor





holdings by concentration







Platinum Sponsor

2023 - RSM Global Coverage

www.rsmus.com

















Platinum Sponsor

Accounting for *more* than numbers.

Energy valuation is our business.

- Business Valuations/FMV Opinions
- Complex Capital Structure Valuations
- Compensation Valuations
- Fairness Opinions
- Transaction Advisory
- Data Analytics
- Expert Testimony and Litigation Support

- Damages Evaluations
- Fraud Investigations
- Performance and Compliance Audits
- Corporate Tax and Financial Reporting
- ▶ Trust and Estate Tax-Related Valutaion
- Real Estate Valuations

For more information contact:

Mike Hill, Jr., FASA, CPA, ABV Partner, Valuation Services mike.hill@weaver.com, 832.320.7995





Mercer Capital provides oil and gas companies, oilfield service companies, and mineral & royalty owners with corporate valuation, asset valuation, litigation support, transaction advisory, and related services.

Whether related to a transaction or for strategic planning purposes, Mercer Capital can help capture the value of your company or mineral rights.

Services Provided

- Valuation of oil & gas companies and mineral rights
- Transaction advisory for acquisitions and divestitures
- Valuations for purchase accounting and impairment testing
- Fairness and solvency opinions
- Litigation support for economic damages and shareholder disputes

Subscribe to our Energy Valuation Blog and Newsletter at

WWW.MERCERCAPITAL.COM





OIL and GAS VALUATION EXPERTS



Bryce Erickson, ASA, MRICS ericksonb@mercercapital.com 214.468.8411









Justin J. F. Ramirez, ASA, ABV ramirezi@mercercapital.com 832.432.1011



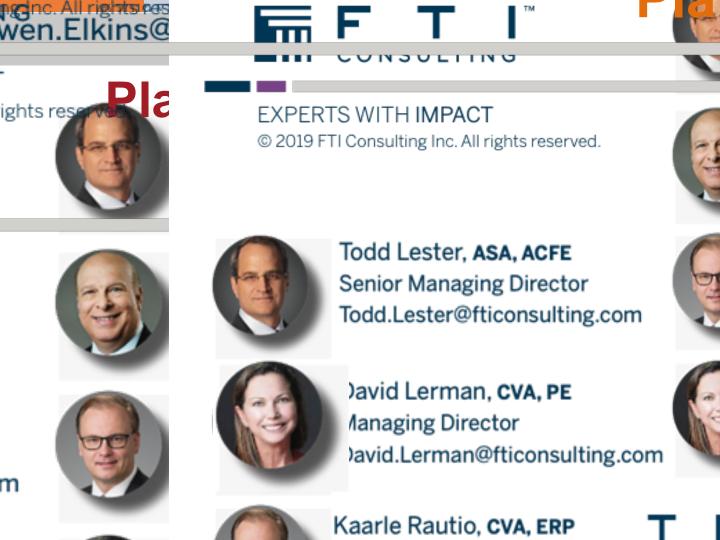
Donald Erickson, ASA ericksond@mercercapital.com 214.468.8404



Sebastian S. Elzein elzeins@mercercapital.com 214.468.8400

Contact a Mercer Capital professional to discuss your needs in confidence.

832.432.1011



BDO KNOWS Natural Resources

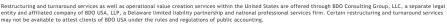
Platinum Sponsor

Valuation & Capital Market Analysis Services

- Tax Reporting
- Financial Reporting
- Fairness Opinions and Transaction Advisory
- Litigation Support
- Complex Financial Instruments
- Business Case and Feasibility Analysis
- Tangible Assets
- Structured Products

Additional Industry-Tailored Services

- Capital market transactions
- IPOs and secondary offerings
- Value-added alternative energy tax strategies
- Financial statement audits
- Tax compliance and consulting
- Joint interest audits
- Oil and gas reserve reporting and disclosures
- SEC issues
- IFRS consulting
- FCPA compliance
- Mergers and acquisitions
- Compensation and benefits consulting
- Executive compensation issues
- Business restructuring services







entity and affiliated company of BDO USA, LLP, a Delaware limited liability partnership and national professional services firm. Certain restructuring and turnaround services may not be available to attest clients of BDO USA under the rules and regulations of public accounting.



NETWORK next May 2024 ENERGY VALUATION CONFERENCE





Gold Sponsor



What We Offer

Fair Market Value Opinions
(Tax & Bankruptcy)

Fair Value Opinions (Financial Reporting)

Fairness Opinions

M&A Advisory and Capital Raise

Upstream

- Mineral & royalty properties (producing & non-producing)
- Working or leasehold interests (operated & non-op)

Oilfield Services & Equipment

Midstream

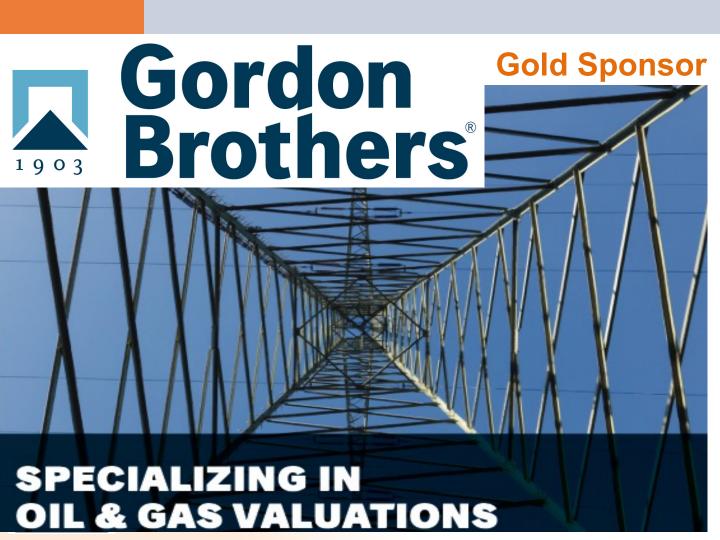
- ▲ Gathering & producing
- MLPs

Downstream

- Refining & distribution
- Petrochemicals



HOUSTON 2023 ENERGY VALUATION CONFERENCE



bvagroup

Gold Sponsor



Valuation. Disputes. Advisory.







LAURIE-LEIGH WHITE

CPA*/ABV, ASA, CEIV *Partner* Direct 713.457.3132 Mobile 832.904.5477

lwhite@bvagroup.com

JOHN RAY

Senior Vice President Direct 972.244.8345 Mobile 214.926.6029

jray@bvagroup.com



bvagroup.com
HOUSTON 2023 ENERGY VALUATION CONFERENCE

Gold Sponsor

MICHEL GRAY & ROGERS TAX ATTORNEYS

512.477.0200

2028 E. Ben White #240-4770. Austin, TX. 78741



https://www.michelgray.com

HOUSTON 2023 ENERGY VALUATION CONFERENCE





ASA's Houston Chapter

Offers

Excellent Education



Appraisal Review & Management

Principles of Valuation Courses 201 & 204

Earn the ARM ASA designation or ARM *Certificate of Completion* in Houston.

Visit: HoustonAppraisers.Org



Silver Sponsor



www.opportune.com | 713.490.5050

Opportune is a leading global energy business advisory firm specializing in adding value to clients across the energy industry, including upstream, midstream, downstream, power & gas, commodities trading & risk management and oilfield services.

711 Louisiana Street, Suite 3100, Houston, TX 77002



Silver Sponsor



Machinery and Equipment Appraisals

- Litigation, Mergers & Acquisitions, Bankruptcy
 - Equipment Leasing & Financing
 - Financial Reporting Appraisals
 - Accredited / Certified / USPAP compliant

https://www.equipmentappraisal.com



Silver Sponsor





Logo Sponsor

CAROL AKERS KLUG ASA.BV MBA

Appraiser of the Year - 2021!



Firm Groups

Deloitte

DuCharme McMillen & Associates

Freeport LNG

Marcum LLP

Magnolia Oil Company

PwC

Convergent Capital Appraisers



come Join next May 2024





ASA's Award Winning Houston Chapter Educational Offerings



* HOUSTON ENERGY VALUATION CONFERENCE Every year every May EnergyValuationConference.Org

- Monthly Chapter Meetings sign up on our website
- Expert Witness Workshop & Mock Trial November 2023
- Annual USPAP 7 hour January
- Houston Chapter POV Scholarship Fund grants for chapter members
- Appraisal Review & Management 201 & 204 POV Courses



Standard Sponsors



MOSSADAMS

DAVIS/CHAMBERS

BUSINESS VALUATIONS
WWW.DAVISCHAMBERS.COM



Standard Sponsors











Logo Sponsor

CAROL AKERS KLUG ASA.BV MBA

Appraiser of the Year - 2021!



Firm Groups

Deloitte

DuCharme McMillen & Associates

Freeport LNG

Marcum LLP

Magnolia Oil Company

PwC

Convergent Capital Appraisers



Houston Chapter Workshop

Expert Witness Workshop & Mock Trial

November 2023

Earn CE, CPE, FEWA CFLC, MCLE credits.

HoustonAppraisers.org

Hosted by the American Society of Appraisers
Houston Chapter

SPONSORSHIP OPPORTUNITIES AVAILABLE



Special Thanks to our Sponsors







Thanks to our Webcast Partners





Thank You



Carol Akers Klug



Michael Morgan



Laurie Leigh White



Alan B. Harp

EVC Team



Atiba Henry



Ray T. Garcia



Karl Bartholomew



Tim Stuhlreyer



James Herr



Robert S. Svoboda



Paula F. Lindsey



Michael R. Crismyre





Join next EVC May 2024











2023-2024



Spring Accounting Expo - Westin Memorial City - May 23-24, 2023

Financial Reporting Symposium - Westin Memorial City - May 23, 2023

CPE by the Sea - Galveston Convention Center - June 14 - 16, 2023

Energy Conference - Westin Memorial City - August 25, 2023

CFO/Controllers Conference - Norris Conference Center - City Center - September 27, 2023

PFP Conference - Fall 2023

Tax Expo - January 2024







Co-market with EVC!







